

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter **11**☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Global Eagle Entertainment Inc.	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	DBA Airline Media Productions DBA Ambient Digital Media DBA AMP Inc. DBA AMP INT'L DBA CP USA DBA Criterion Pictures DBA Criterion Pictures USA DBA GEE DBA Global Eagle DBA Media Orbit DBA Over the Line DBA Post Modern Group DBA Sea Movies	
3. Debtor's federal Employer Identification Number (EIN)	27-4757800	
4. Debtor's address	Principal place of business  6080 Center Drive Suite 1200 Los Angeles, CA 90045 <small>Number, Street, City, State &amp; ZIP Code</small>  Los Angeles <small>County</small>	Mailing address, if different from principal place of business  <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>  Location of principal assets, if different from principal place of business  <small>Number, Street, City, State &amp; ZIP Code</small>
5. Debtor's website (URL)	www.globaleagle.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Global Eagle Entertainment Inc.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**5179****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>See Schedule 1</b>	Relationship	<b>Affiliate</b>
District	_____	Case number, if known	_____

Debtor **Global Eagle Entertainment Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes.

Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information** (on a consolidated basis)**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☒ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☒ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☒ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Global Eagle Entertainment Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 22, 2020**  
MM / DD / YYYY**X /s/ Christian M. Mezger**  
Signature of authorized representative of debtor  
  
Title **Chief Financial Officer****Christian M. Mezger**  
Printed name**18. Signature of attorney****X /s/ Michael R. Nestor**  
Signature of attorney for debtorDate **July 22, 2020**  
MM / DD / YYYY**Michael R. Nestor**  
Printed name**Young Conaway Stargatt & Taylor, LLP**  
Firm name**Rodney Square  
1000 N. King Street  
Wilmington, DE 19801**

Number, Street, City, State &amp; ZIP Code

Contact phone **(302) 571-6600**Email address **mnestor@ycst.com****3526 DE**

Bar number and State

**SCHEDULE 1****Pending Bankruptcy Cases Filed by the Debtor and Its Affiliates**

On the date hereof, each of the entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) commenced with the United States Bankruptcy Court for the District of Delaware voluntary cases under chapter 11 of title 11 of the United States Code. The Debtors are seeking to have their chapter 11 cases jointly administered for procedural purposes only under the case number assigned to Global Eagle Entertainment Inc.

Airline Media Productions, Inc.
Emerging Markets Communications, LLC
Entertainment in Motion, Inc.
Global Eagle Entertainment Inc.
Global Eagle Entertainment Operations Solutions, Inc.
Global Eagle Services, LLC
Global Eagle Telecom Licensing Subsidiary LLC
IFE Services (USA), Inc.
Inflight Productions USA Inc.
Maritime Telecommunications Network, Inc.
MTN Government Services, Inc.
MTN International, Inc.
MTN License Corp.
N44HQ, LLC
Post Modern Edit, Inc.
Row 44, Inc.
The Lab Aero, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
GLOBAL EAGLE ENTERTAINMENT INC.,	:	Case No. 20-____ (____)
	:	
Debtor.	:	Tax I.D. No. 27-4757800
	:	
	:	
	X	

**ATTACHMENT TO VOLUNTARY PETITION FOR  
NON-INDIVIDUALS FILING FOR BANKRUPTCY UNDER CHAPTER 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-35176.

2. The following financial data is the latest available information and refers to the debtor's condition on July 8, 2020.

a.	Total assets:	<u>\$630.5 million</u>
b.	Total debts (including debts listed in 2.c below):	<u>\$1.086 billion</u>
c.	Debt securities held by more than 500 holders:	<u>N/A</u>
d.	Number of shares of preferred stock:	<u>N/A</u>
e.	Number of shares of common stock:	<u>3,753,807</u>

Comments, if any: N/A.

3. Brief description of Debtor's business: Global Eagle Entertainment Inc. is a leading provider of media, content, connectivity and data analytics to markets across air, sea and land.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Nantahala Capital Management, LLC; ABRY Partners, LLC; Searchlight II TBO-W, L.P.; and Frontier Capital Management Co., LLC.

**CERTIFICATE OF CORPORATE SECRETARY OF  
GLOBAL EAGLE ENTERTAINMENT INC.**

**JULY 21, 2020**

I, the undersigned, duly elected, qualified, and acting Corporate Secretary of Global Eagle Entertainment Inc., a Delaware corporation (the “**Company**”), do hereby certify solely on behalf of the Company and not in my individual capacity, that in such capacity, I am authorized to execute this Certificate on behalf of the Company, and further certify that:

Attached hereto as **Exhibit A** is a true, correct, and complete copy of the resolutions duly adopted by the Board of Directors of the Company on the date hereof, and that such resolutions (a) have not been amended, rescinded, or modified since their adoption and remain in full force and effect as of the date hereof, and (b) were adopted in accordance with the provisions of applicable law and the Company’s organizational documents.

**IN WITNESS WHEREOF**, the undersigned has executed this certificate as of the date first set forth above.

DocuSigned by:

*Kim Nakamaru*

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Kim Nakamaru

**EXHIBIT A**

**Board Resolutions**



**RESOLUTIONS OF  
THE BOARD OF DIRECTORS OF  
GLOBAL EAGLE ENTERTAINMENT INC.**

**WHEREAS**, the members of the Board of Directors (the “**Board**”) of Global Eagle Entertainment Inc., a Delaware corporation (the “**Company**”), have reviewed and had the opportunity to ask questions about the materials presented by management and the legal and financial advisors of the Company regarding the indebtedness, liabilities and liquidity of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

**WHEREAS**, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and have considered, the strategic alternatives available to the Company;

**WHEREAS**, on or about April 17, 2020, the Board established a committee of the Board (the “**Strategic Transaction Committee**”), consisting of at least three Qualified Independent Directors (as defined in the unanimous written consent establishing such committee). In addition to approval of the Board, the Strategic Transaction Committee’s approval is required in connection with any financing, recapitalization, strategic transactions and other similar opportunities and transactions for the Company and its subsidiaries (a “**Transaction**”).

**WHEREAS**, the Board understands that the Strategic Transaction Committee supports and intends to approve the Transactions contemplated herein concurrently; and

**WHEREAS**, the Board desires to approve the following resolutions.

**I. Commencement of Chapter 11 Case**

**NOW, THEREFORE, BE IT RESOLVED**, that the Board has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it further

**RESOLVED**, that any officer of the Company (each, an “**Authorized Officer**”) in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of the Company, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, (a) the payment of fees, costs, expenses, and taxes such Authorized Officer deems necessary, appropriate, or desirable, and (b) negotiating, executing, delivering, performing, filing and/or recording any and all additional documents, schedules, statements, lists, papers, agreements, certificates, notices, and instruments (or any

amendments, supplements or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

## **II. Restructuring Support Agreement**

**RESOLVED**, that in connection with the Chapter 11 Case, the Board has determined that it is in the best interests of the Company to enter into a restructuring support agreement (together with any exhibits and other attachments annexed thereto, including, without limitation, the Bidding Procedures and Asset Purchase Agreement, the “**Restructuring Support Agreement**”) on terms and conditions substantially similar to those set forth in the form of Restructuring Support Agreement previously provided to the Board (with such changes as may be approved pursuant to the delegation set forth herein); and be it further;

**RESOLVED**, that, the Board hereby delegates to each Authorized Officer the authority to approve the form, terms, and provisions of the Restructuring Support Agreement and the execution, delivery, and performance thereof and the consummation of the transactions contemplated thereunder by the Company, including, without limitation, the amount of, and the making of, any payments to be made in connection therewith; and be it further

**RESOLVED**, that any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform the obligations arising under, the Restructuring Support Agreement, together with such other documents, agreements, instruments, notices, and certificates as may be required by the Restructuring Support Agreement; and be it further

**RESOLVED**, that any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Restructuring Support Agreement and/or any related documents which shall, in such Authorized Officer’s sole judgment, be necessary, proper or advisable; and be it further

## **III. Debtor-in-Possession Financing**

**RESOLVED**, that in connection with the Chapter 11 Case, the Board has determined that it is in the best interests of the Company to consummate the transactions under (i) that certain senior secured super priority debtor-in-possession credit facility consisting of a term loan credit facility of up to \$80 million to be evidenced by that certain Senior Secured Super Priority Debtor-In-Possession Credit Agreement by and among the Company, the subsidiaries of the Company party thereto, the lenders from time to time party thereto, and Citibank, N.A., as administrative agent and collateral agent (together with the Exhibits and Schedules annexed thereto, the “**DIP Credit Agreement**”) on terms and conditions substantially similar to those set forth in the form of DIP Credit Agreement previously provided to the Board (with such changes as may be approved pursuant to the delegation set forth herein) and subject to approval of the Bankruptcy Court and

(ii) that certain senior secured super priority debtor in-possession letter of credit facility providing for letters of credit in an aggregate face amount up to \$10 million that will be cash collateralized with the proceeds of the loans made under the DIP Credit Agreement, to be evidenced by a letter of credit reimbursement agreement, by and between the Company and Citibank, N.A., as issuing bank (together with the Exhibits and Schedules annexed thereto, the “**DIP Letter of Credit Facility**”) on terms and conditions described in the interim order granting the motion for approval of the debtor-in-possession (with such changes and additional terms as may be approved pursuant to the delegation set forth herein), and subject to approval of the Bankruptcy Court, which, in each case, are necessary and appropriate to the conduct of the business of the Company (collectively, the “**Debtor-in-Possession Financing**”); and be it further

**RESOLVED**, that, the Board hereby delegates to each Authorized Officer the authority to approve the form, terms and provisions the DIP Credit Agreement, including the use of proceeds to provide liquidity for the Company throughout the Chapter 11 Case and such other uses as described in the DIP Credit Agreement or DIP Letter of Credit Facility, any and all of guarantees, security agreements, pledge agreements, reaffirmations, promissory notes, fee letters, escrow agreements, letters, notices, certificates, documents, and instruments authorized, executed, delivered, reaffirmed, verified, and/or filed, registered or recorded in connection with the Debtor-in-Possession Financing (collectively, the “**DIP Financing Documents**”) or that may be necessary, appropriate, desirable, or advisable in connection with the DIP Credit Agreement and the transactions contemplated thereby or otherwise contemplated by the DIP Credit Agreement or by any such other DIP Financing Document; and be it further

**RESOLVED**, that any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform the obligations arising under, the DIP Credit Agreement and any other DIP Financing Document, together with such other documents, agreements, instruments, and certificates as may be required by the DIP Credit Agreement and any other DIP Financing Document, in accordance with the terms hereof; and be it further

**RESOLVED**, that any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the DIP Credit Agreement and any other DIP Financing Document and/or any related documents or instruments which shall, in such Authorized Officer’s sole judgment, be necessary, proper or advisable; and be it further

#### **IV. Retention of Advisors**

**RESOLVED**, that, in connection with the Company’s Chapter 11 Case, any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals which such Authorized Officer deems necessary, appropriate, advisable or desirable in connection with the Chapter 11 Case and the transactions contemplated thereby (such

acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

**RESOLVED**, that the firm of Latham & Watkins LLP is hereby retained as legal counsel for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Young Conaway Stargatt & Taylor LLP is hereby retained as legal counsel for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Greenhill & Co., LLC is hereby retained as investment banker for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Alvarez & Marsal North America, LLC is hereby retained as financial advisor for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of Prime Clerk LLC is hereby retained as claims, noticing, and solicitation agent and administrative advisor in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**RESOLVED**, that the firm of PricewaterhouseCoopers LLP, is hereby retained as tax advisor for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

**V. Amendments to Existing Credit Agreement**

**RESOLVED**, that, in connection with the Company's Chapter 11 Case, the prior negotiation, execution and delivery of any amendments, supplements or modifications to that certain Credit Agreement, dated as of January 6, 2017, by and among the Company, the guarantors party thereto, the lenders and letter of credit issuers party thereto and Citibank, N.A., as administrative agent, and the performance by the Company of its obligations thereunder, are hereby deemed to be in the best interests of the Company and are hereby ratified, approved, confirmed and reaffirmed in all respects; and be it further

**VI. General Authorization and Ratification**

**RESOLVED**, that any Authorized Officer, in each case acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, register and/or record, and perform, such agreements, instruments, motions, affidavits, rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, advisable, or desirable in connection with the Chapter 11 Case, the Restructuring Support Agreement and the DIP Credit Agreement or any other DIP Financing Document, or any of the transactions contemplated by the foregoing; and be it further

**RESOLVED**, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, reaffirmed and approved in all respects; and be it further

**RESOLVED**, that the Corporate Secretary of the Company is authorized to place a copy of these resolutions in the official records of the Company to document the actions set forth herein as actions taken by the Board; and be it further

**VII. Subsidiary Actions**

**RESOLVED**, that the Board hereby authorizes and instructs the governing bodies of each of the Company's subsidiaries to adopt substantially similar resolutions to the resolutions set forth above; and be it further

**RESOLVED**, that any Authorized Officer is hereby authorized and directed to execute, on behalf of the Company in its capacity as member, shareholder, partner or equivalent thereof of any subsidiary of the Company, any stockholder, shareholder, member, partner, or similar consent required or requested by any subsidiary of the Company to authorize it to take any of the actions contemplated by the Restructuring Support Agreement, including the filing of the Chapter 11 Case.

## Fill in this information to identify the case:

Debtor name: Global Eagle Entertainment Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (If known): TBD

☐ Check if this is an amended filing

## Modified Form 204

## Chapter 11 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

The Debtor and its debtor affiliates (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The following is a consolidated list of the Debtors' creditors holding the 30 largest unsecured claims based on the Debtors' books and records estimated as of the petition date. This list is prepared in accordance with Bankruptcy Rule 1007(d) for filing in these chapter 11 cases. The list does not include: (1) persons who come within the definition of "insider" set forth in section 101 of the Bankruptcy C24 Code; (2) secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims; or (3) claims held by the Debtors' employees. The information presented in the list below shall not constitute an admission of liability by, nor is binding on, the Debtors, and the failure to list a claim as contingent, unliquidated, disputed, or subject to setoff does not constitute a waiver of any of the Debtors' right to contest the validity, priority, or amount of any claim. claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the Claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	U.S. BANK NATIONAL ASSOCIATION 425 WALNUT STREET CINCINNATI, OH 45202	Attn: MICHAEL DEBOIS Title: CHIEF COUNSEL - GLOBAL CORPORATE TRUST SERVICES Phone: (513) 458-7924 Email: MICHAEL.DEBOIS@USBANK.COM Fax: (612) 303-0782	2.75% CONVERTIBLE SENIOR NOTES DUE 2035				\$ 82,500,000
2	NEW SKIES SATELLITES B.V. CHÂTEAU DE BETZDORF RUE PIERRE WERNER 6815 BETZDORF, 2517 LUXEMBOURG	Attn: STEVE COLLAR Title: CEO Phone: 352 71 07 25 227 Email: STEVE.COLLAR@SES.COM Fax: (352) 710-725-227	TRADE PAYABLES				\$ 26,614,764
3	INTELSAT USA SALES CORP 7900 TYSONS ONE PLACE MCLEAN, VA 22102-5972	Attn: STEVE SPENGLER Title: CEO & DIRECTOR Phone: (703) 559-6800 Email: STEVE.SPENGLER@INTELSAT.COM	TRADE PAYABLES				\$ 9,750,453
4	STAR SATELLITE COMMUNICATIONS COMPANY AL FALAH CITY ABU DHABI, UNITED ARAB EMIRATES	Attn: MASOOD MAHMOOD Title: CEO Phone: 971 2 510 0000 Email: MMAHMOOD@YAHSAT.AE Fax: 971 2 510 0000	TRADE PAYABLES				\$ 3,565,127
5	BMG RIGHTS MANAGEMENT (US) LLC 6100 WILSHIRE BOULEVARD SUITE #1600 LOS ANGELES, CA 90048	Attn: HARTWIG MASUCH Title: CEO Phone: (212) 561-3000 Email: HARTWIG.MASUCH@BMG.COM Fax: (323) 969-0968	LICENSING FEES				\$ 3,500,000
6	HUGHES NETWORK SYSTEMS 11717 EXPLORATION LANE GERMANTOWN, MD 20876	Attn: PRADMAN KAUL Title: PRESIDENT & CEO Phone: (301) 428-5500 Email: PRADMAN.KAUL@HUGHES.COM Fax: (301) 428-1868	TRADE PAYABLES				\$ 3,056,370
7	TELESAT INTERNATIONAL LIMITED 160 ELGIN STREET SUITE 2100 OTTAWA, ON K2P 2P7 CANADA	Attn: DANIEL S. GOLDBERG Title: PRESIDENT & CEO Phone: (613) 748-0123 Email: DGOLDBERG@TELESAT.COM Fax: (613) 748-8712	TRADE PAYABLES				\$ 2,505,555

Debtor Global Eagle Entertainment Inc.

Case number (if known): TBD

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the Claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	QEST QUANTENELEKTRONISCHE SYSTEME GMBH MAX-EYTH-STR. 38 GEOPARK II, ENTRANCE B, GROUND FLOOR HOLZGERLINGEN, 71088 GERMANY	Attn: MICHAEL STOBINSKI Title: CCO Phone: 49 7031 20495100 Email: MICHAEL.STOBINSKI@QEST.DE Fax: 49 7031 20495100	TRADE PAYABLES				\$ 1,979,500
9	LIONSGATE ENTERTAINMENT 2700 COLORADO AVENUE, 2ND FLOOR SANTA MONICA, CA 90404	Attn: NATHAN KAHANE Title: PRESIDENT Phone: (310) 449-9200 Email: INVESTORRELATIONS@LIONSGATE.COM Fax: (310) 496-1319	TRADE PAYABLES				\$ 1,907,601
10	SANTANDER TELEPORT ALBERT EINSTEIN 44 SCIENTIFIC AND TECHNOLOGICAL PARK OF CANTABRIA (PCTCAN) SANTANDER, 39011 SPAIN	Attn: CARLOS RABA ORUÑA Title: MANAGING DIRECTOR & CFO Phone: 34 942 01 63 46 Email: CARLOS@SANTANDERTELEPORT.COM	TRADE PAYABLES				\$ 1,879,236
11	KPMG 550 SOUTH HOPE STREET SUITE 1500 LOS ANGELES, CA 90071	Attn: RAYMOND S. ANDERSON Title: PARTNER Phone: (203) 979-8830 Email: RANDERSON@KPMG.COM Fax: (213) 622-1217	TRADE PAYABLES				\$ 1,311,845
12	SONY/ATV 25 MADISON AVE. 24TH FLOOR NEW YORK, NY 10010	Attn: JON PLATT Title: CHAIRMAN & CEO Phone: (212) 833-7730 Email: JON.PLATT@SONYATV.COM Fax: (212) 930-9725	LICENSING FEES				\$ 1,200,000
13	AMERICAN AIRLINES, INC. 1 SKYVIEW DRIVE FORT WORTH, TX 76155	Attn: ROBERT ISOM Title: PRESIDENT Phone: (817) 963-1234 Email: ROBERT.ISOM@AA.COM Fax: (817) 967-9641; (480) 693-5546	TRADE PAYABLES				\$ 1,137,600
14	ARABSAT DIPLOMATIC QUARTER, ALFAZARI SQUARE ABDULLA BIN HUTHAFA AL SAHMY STREET PUBLIC PENSION AGENCY COMPLEX, C-6 RIYADH, 11431 SAUDI ARABIA	Attn: MOHAMED BENAICHOUCHE Title: CIO Phone: 966 11 482 0000 Email: MOHAMEDB@ARABSAT.COM Fax: 966 11 488 7999	TRADE PAYABLES				\$ 1,046,623
15	ASIA BROADCAST SATELLITE LIMITED OHARA HOUSE 3 BERMUDIAN ROAD HAMILTON, HM08 BERMUDA	Attn: STEPHEN SALEM Title: GENERAL COUNSEL Phone: 1 63 47 252 9012 Email: INFO@ABSATELLITE.COM Fax: 63 47 252-9002	TRADE PAYABLES				\$ 964,770
16	WARNER MUSIC GROUP 1633 BROADWAY NEW YORK, NY 10019	Attn: PAUL ROBINSON Title: EVP & GENERAL COUNSEL Phone: (818) 238-6320 Email: PAUL.ROBINSON@WMG.COM Fax: (212) 954-5489	LICENSING FEES				\$ 818,610
17	INNOVA SOLUTIONS 2400 MEADOWBROOK PARKWAY DULUTH, GA 30096	Attn: RAJKUMAR VELAGAPUDI Title: PRESIDENT & CEO Phone: (770) 493-5588 Email: RAJKUMAR.VELAGAPUDI@INNOVASOLUTIONS.COM	TRADE PAYABLES				\$ 693,484

Debtor Global Eagle Entertainment Inc.

Case number (if known): TBD

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the Claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	PARAMOUNT PICTURES THE STUDIOS AT PARAMOUNT 5555 MELROSE AVENUE HOLLYWOOD, CA 90038	Attn: EMMA WATTS Title: PRESIDENT Phone: (323) 956-5000 Email: EMMA.WATTS@PARAMOUNT.COM Fax: (323) 956-0121	TRADE PAYABLES				\$ 590,548
19	HERCULES FILM INVESTMENTS SARL 5 RUE JEAN MONNET, LUXEMBOURG	Attn: PRESIDENT OR GENERAL COUNSEL	TRADE PAYABLES				\$ 584,320
20	AEROCONSEIL SAS 3 RUE DIEUDONNE COSTES BLAGNAC, 31703 FRANCE	Attn: LIAM BOLLAND Title: COO Phone: 33 5 67 20 80 00 Email: LIAM.BOLAND@AERLINGUS.COM Fax: 33 56 720 8501	TRADE PAYABLES				\$ 556,305
21	FOX INTERNATIONAL CHANNELS (US) INC 10201 W. PICO BLVD LOS ANGELES, CA 90064-2606	Attn: RUPERT MURDOCH Title: CHAIRMAN Phone: (310) 369-8759	TRADE PAYABLES				\$ 548,824
22	UNIVERSAL MUSIC GROUP 2220 COLORADO AVENUE SANTA MONICA, CA 90404	Attn: BOYD MUIR Title: EVP & CFO Phone: (818) 286-7420 Email: BOYD.MUIR@UNIVERSALMUSIC.COM Fax: (310) 235-4907	LICENSING FEES				\$ 545,642
23	TRANS WORLD INTERNATIONAL LLC 200 5TH AVE 7TH NEW YORK, NY 10010	Attn: GEORGE PYNE Title: PRESIDENT Phone: (212) 489-8300	TRADE PAYABLES				\$ 544,642
24	BOEING 100 NORTH RIVERSIDE PLAZA CHICAGO, IL 60606	Attn: ANAND MAHENDRA Title: CFO Phone: (425) 965-4000 Email: ANAND.MAHENDRA@BOEING.COM Fax: (202) 358-4338	TRADE PAYABLES				\$ 535,651
25	A24 FILMS LLC 31 WEST 27TH ST. 11TH FLOOR NEW YORK, NY 10001	Attn: DAVID FENKEL Title: CO-FOUNDER & PARTNER Phone: (646) 568-6015 Email: DAVID.FENKEL@GMAIL.COM	TRADE PAYABLES				\$ 518,738
26	MICROSOFT CORPORATION ONE MICROSOFT WAY REDMOND, WA 98052	Attn: AMY HOOD Title: CFO Phone: (425) 882-8080 Email: AMYHOOD@MICROSOFT.COM Fax: (725) 936-7329	TRADE PAYABLES				\$ 484,836
27	SCRIPPS NETWORKS 9721 SHERRILL BLVD KNOXVILLE, TN 37932	Attn: KENNETH W. LOWE Title: CEO Phone: (865) 694-2700 Email: KLOWE@SCRIPPSNETWORKS.COM Fax: (865) 985-7778	TRADE PAYABLES				\$ 481,687
28	CBS INC. 51 W. 52ND STREET NEW YORK, NY 10019	Attn: ROBERT BAKISH Title: PRESIDENT & CEO Phone: (212) 975-4321 Email: ROBERT.BAKISH@VIMN.COM Fax: (212) 975-4321	TRADE PAYABLES				\$ 448,963



Debtor Global Eagle Entertainment Inc.

Case number (if known): TBD

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the Claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29	KONTRON AMERICA 9477 WAPLES STREET SAN DIEGO, CA 92121	Attn: HANNES NIEDERHAUSER Title: CHAIRMAN OF THE MANAGEMENT BOARD & CEO Phone: (888) 294-4558 Email: HANNES.NIEDERHAUSER@KONTRON.COM Fax: (858) 677-0898	TRADE PAYABLES				\$ 439,300
30	TURKISH AIRLINES TECHNIC INC. TÜRK HAVA YOLLARI TEKNİK A.Ş. SABIHA GÖKÇEN ULUSLARARASI HAVALIMANI NO:3 E KAPISI 34912 PENDİK ISTANBUL, TURKEY	Attn: MEHMET ILKER AYCI Title: CHAIRMAN OF THE BOARD & THE EXECUTIVE COMMITTEE Phone: 90 216 585 98 00 Email: MEHMET.ILKER@TURKISHTECHNIC.COM Fax: 90 216 585 98 18	TRADE PAYABLES				\$ 435,794

Note: Unsecured amounts contain projected estimates of pre-petition liability as of the Petition Date and are subject to change as accrued liabilities are invoiced.

**Fill in this information to identify the case and this filing:**Debtor Name Global Eagle Entertainment Inc.

United States Bankruptcy Court for the District of Delaware

Case number (if known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_
- ☒ Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2020  
MM/DD/YYYY

**X**

/s/ Christian M. Mezger  
Signature of individual on behalf of debtor

Christian M. Mezger  
Printed name

Chief Financial Officer  
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
GLOBAL EAGLE ENTERTAINMENT INC.,	:	Case No. 20-____ (____)
	:	
Debtor.	:	Tax I.D. No. 27-4757800
	:	
	X	

**LIST OF EQUITY SECURITY HOLDERS**

Pursuant to Fed. R. Bankr. P. 1007(a)(3), provided below are holders of any class of Global Eagle Entertainment Inc.'s equity securities.<sup>1</sup>

Holder	Address	Class of Interest	Units
Arturo & Jan Cuadra	Available Upon Request	Common Stock	231
AST as Escrow Agent for Row 44 Shareholders 10% Holdback	Attn: Joe Smith, Reorg 6201 15th Ave, Brooklyn, NY 11219	Common Stock	99
Blackwell Partners LLC Series A	280 South Mangum Street Suite 210 Durham, NC 27701	Common Stock	105,346
Brackmann 1992 Descendant S Trust	Available Upon Request	Common Stock	140
Cede & Co (Fast Account)	PO BOX 20 Bowling Green Station New York, NY 10004	Common Stock	2,266,014
Channel Holdings (Nevis) LLC	11445 E Via Linda Suite 2 #411 Scottsdale, AZ 85259	Common Stock	1
Chris Browne	Available Upon Request	Common Stock	78
Clinton E Howe	Available Upon Request	Common Stock	231

<sup>1</sup> The entities set forth below comprise all holders directly registered with the transfer agent as of July 8, 2020.

Dan Harrington	Available Upon Request	Common Stock	141
Daniel F Selleck Trust	Available Upon Request	Common Stock	416
Daniel M Bagley III	Available Upon Request	Common Stock	48
Dara Mohtadi	Available Upon Request	Common Stock	62
David M Davis	Available Upon Request	Common Stock	775
Derek R Rambissoon	Available Upon Request	Common Stock	38
Douglas Murri	Available Upon Request	Common Stock	242
EMC Acquisition Holding LLC	3044 North Commerce Parkway Hollywood, FL 33025	Common Stock	195,915
EMC Aggregator LLC	888 Boylston Street 16th Floor Boston, MA 02199	Common Stock	182,316
Eric Benjamin Jacobs	Available Upon Request	Common Stock	6
Erik Seidel	Available Upon Request	Common Stock	471
Gregg Fialcowitz	Available Upon Request	Common Stock	8,955
H Travis Christ	Available Upon Request	Common Stock	3
Howard Lefkowitz	Available Upon Request	Common Stock	4
Hughes Satellite Systems Corporation	11717 Exploration Lane Germantown, MD 20876	Common Stock	19,258
Ian Imrich	Available Upon Request	Common Stock	929
James L Dubois	Available Upon Request	Common Stock	52
James Varley	Available Upon Request	Common Stock	10
Jane Rizzo & William Rizzo	Available Upon Request	Common Stock	4

Jeffrey Carl White Trust	Available Upon Request	Common Stock	334
Jeffry Lipton	Available Upon Request	Common Stock	23
Jerry Brown	Available Upon Request	Common Stock	38
John Guidon	Available Upon Request	Common Stock	651
John La Valle	Available Upon Request	Common Stock	16
John McMullin	Available Upon Request	Common Stock	48
Jorgan Gismervik	Available Upon Request	Common Stock	7,592
Joshua Blake Mclane	Available Upon Request	Common Stock	3,244
Judy Varley	Available Upon Request	Common Stock	1
Justin Silvers	Available Upon Request	Common Stock	6
Krollstar LLP	423 River Street Minneapolis, MN 55401	Common Stock	41
Kuan Chin	Available Upon Request	Common Stock	51
Luszczak Family Trust	Available Upon Request	Common Stock	12
Lynn Schultz	Available Upon Request	Common Stock	20
Magne Nerheim	Available Upon Request	Common Stock	427
Marc Springer	Available Upon Request	Common Stock	130
Marianne Dukaskis	Available Upon Request	Common Stock	2
Mark Ethridge	Available Upon Request	Common Stock	48
Mark Kroll	Available Upon Request	Common Stock	219

Mark Kroll & Lori Kroll TTEES Kroll Family Trust Dtd 08/14/2012	Available Upon Request	Common Stock	154
Mark M And Nancy B Jacobs	Available Upon Request	Common Stock	2
Mark P Mielke	Available Upon Request	Common Stock	52
Mark Rugg	Available Upon Request	Common Stock	65
Mark Springer	Available Upon Request	Common Stock	694
Michael Pigott	Available Upon Request	Common Stock	1,162
MLB Advanced Media LP	75 Ninth Avenue New York, NY 10011	Common Stock	6,779
Nantahala Capital Partners II Limited Partnership	130 Main St 2nd Floor New Canaan, CT 06840	Common Stock	159,129
Nantahala Capital Partners Limited Partnership	130 Main St 2nd Floor New Canaan, CT 06840	Common Stock	50,609
Nantahala Capital Partners SI LP	130 Main St 2nd Floor New Canaan, CT 06840	Common Stock	378,146
NCP QR LP	130 Main St 2nd Floor New Canaan, CT 06840	Common Stock	76,604
Newstone Capital Partners II LP	3963 Maple Avenue Suite 100 Dallas, TX 78219	Common Stock	4,916
Nicole Luszczyk	Available Upon Request	Common Stock	6
Nimrod A Itach	Available Upon Request	Common Stock	363
Phil Ivey	Available Upon Request	Common Stock	283
Roxanne Franklin	Available Upon Request	Common Stock	184
Roxanne White	Available Upon Request	Common Stock	208

Scott M Sweeney	Available Upon Request	Common Stock	48
Scott P Kamara	Available Upon Request	Common Stock	52
Searchlight II TBO-W LP	745 5th Ave New York, NY 10151	Common Stock	200,000
Sharon Rodkey	Available Upon Request	Common Stock	2
Shaun Davis	Available Upon Request	Common Stock	48
Silver Creek CS Sav LLC	1301 5th Ave 40th Floor Seattle, WA 98101	Common Stock	30,163
Stephanie Beacham	Available Upon Request	Common Stock	42
Stephen Harvey	Available Upon Request	Common Stock	115
Stephen Redford	Available Upon Request	Common Stock	1,307
Steven Tucker	Available Upon Request	Common Stock	71
UMG Recordings Inc	2220 Colorado Avenue Santa Monica, CA 90404	Common Stock	47,891
William F Shinkle	Available Upon Request	Common Stock	24

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
GLOBAL EAGLE ENTERTAINMENT INC.,	:	Case No. 20-____ (____)
	:	
Debtor.	:	Tax I.D. No. 27-4757800
	:	
	X	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1, provided below are the corporations, other than governmental units, that directly or indirectly own 10% or more of any class of Global Eagle Entertainment Inc.'s equity interests.

Holder	Address	Percentage of Equity Held
Nantahala Capital Management, LLC	130 Main St. 2nd Floor, New Canaan, CT 06840	31.0%
ABRY Partners, LLC	888 Boylston Street, 16th Floor, Boston, MA 02199	10.1%



**Fill in this information to identify the case:**Debtor name Global Eagle Entertainment Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement, List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 22, 2020X/s/ Christian M. Mezger

Signature of individual signing on behalf of debtor

Christian M. Mezger

Printed name

Chief Financial Officer

Position or relationship to debtor