20-11936-scc Do	c 1 Filed 08/19/20 Entered 08/19/20 16:24:41 Main Document Pg 1 of 3
Fill in this information to identify the	
United States Bankruptcy Court for the	
Southern District of New York	
Case number (If known):	Chapter 15 Check if this is an amended filing
Official Form 401	an far Daaganition of a Foreign Dresseding
	On for Recognition of a Foreign Proceeding 12/15 arate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).
1. Debtor's name	HEMA UK I Limited
2. Debtor's unique identifier	For non-individual debtors:
·	Federal Employer Identification Number (EIN) – –
	✓ Other 12730982 Describe identifier Company Registration No
	For individual debtors:
	□ Social Security number: xxx – xx–
	Individual Taxpayer Identification number (ITIN): 9 xx - xx
	Other Describe identifier
3. Name of foreign representative(s)	Joost Johannes Hendrikus De Beijer
<ol> <li>Foreign proceeding in which appointment of the foreign representative(s) occurred</li> </ol>	High Court of Justice of England and Wales (Part 26 of Companies Act 2006)
5. Nature of the foreign proceeding	Check one:
proceeding	Foreign main proceeding
	<ul> <li>Foreign nonmain proceeding</li> <li>Foreign main proceeding, or in the alternative foreign nonmain proceeding</li> </ul>
6. Evidence of the foreign proceeding	A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
	A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
	Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
<ol> <li>Is this the only foreign proceeding with respect to</li> </ol>	No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
the debtor known to the foreign representative(s)?	Ves Yes

20-11936-scc Doc 1 Filed 08/19/20 Entered 08/19/20 16:24:41 Main Document Pg 2 of 3

Debtor HEMA UK I Limited	Cas	e number (if known)	
8. Others entitled to notice	Attach a list containing the names and addresses of:		
	(i) all persons or bodies authorized to administer for	eign proceedings of the debtor,	
	(ii) all parties to litigation pending in the United States petition, and	s in which the debtor is a party at the time of filing of this	
	(iii) all entities against whom provisional relief is being	g sought under § 1519 of the Bankruptcy Code.	
9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:	
	United Kingdom	1 Chamberlain Square Cs	
		Number Street	
		P.O. Box	
		Birmingham, B3 3AX	
		City State/Province/Region ZIP/Postal Code	
		United Kingdom	
		Country	
	Individual debtor's habitual residence:	Address of foreign representative(s):	
		NDSM-straat 10	
	Number Street	Number Street	
	P.O. Box	P.O. Box	
		Amsterdam NH	
	City State/Province/Region ZIP/Postal Code	City State/Province/Region ZIP/Postal Code	
		The Netherlands	
	Country	Country	
10. Debtor's website (URL)	www.hema.net		
11. Type of debtor	Check one:		
	Non-individual ( <i>check one</i> ):		
	Corporation. Attach a corporate ownership described in Fed. R. Bankr. P. 7007.1.	statement containing the information	
	Partnership		
	·		
	Other. Specify: Limited Company inc	corp. in England/Wales	

## 20-11936-scc Doc 1 Filed 08/19/20 Entered 08/19/20 16:24:41 Main Document Pg 3 of 3

Debtor does not ha action or proceedir If neither box is cho- of the parties, having  a. Signature of foreign representative(s) I request relief in according representation is true and information is tr	blace of business or principal assets in the United States are in this district. ave a place of business or assets in the United States, but the following in a federal or state court is pending against the debtor in this district: ecked, venue is consistent with the interests of justice and the convenience ng regard to the relief sought by the foreign representative, because:		
district?       ✓       Debtor's principal g         □       Debtor does not have action or proceeding         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         □       If neither box is choor of the parties, having         ○       If neither box is choor of the parties, having         ○       If neither box is choor of the parties, having         ○       If neither box is choor of the parties, hav	ave a place of business or assets in the United States, but the following ng in a federal or state court is pending against the debtor in this district: ecked, venue is consistent with the interests of justice and the convenience ng regard to the relief sought by the foreign representative, because:		
Debtor does not he action or proceeding if neither box is choof the parties, having if neither box is choof the parties of the partie	ave a place of business or assets in the United States, but the following ng in a federal or state court is pending against the debtor in this district: ecked, venue is consistent with the interests of justice and the convenience ng regard to the relief sought by the foreign representative, because:		
action or proceedir action or proceedir If neither box is cho of the parties, having a. Signature of foreign representative(s) I are the foreign repre- relief sought in this particular the information is true and I have examined the information is true and I declare under penal Signature of mean Executed on MM // A. Signature of attorney A. Signature of attorney A. Signature of attore of attorney A. Signa	ng in a federal or state court is pending against the deptor in this district.		
a. Signature of foreign representative(s) I request relief in acco I am the foreign repre- relief sought in this part I have examined the information is true an I declare under penal Signeture foreign Executed on A. Signature of attorney A.	ng regard to the relief sought by the foreign representative, because.		
I am the foreign representative(o)         I am the foreign represented to provide the information is true and informating and information is true and information i			
relief sought in this particular problem         I have examined the information is true an         I declare underpenal         X         Signeture of foreign         Executed on         MM /         X         Signature of foreign         Executed on         MM /         X         Signature of foreign         Executed on         MM /         A. Signature of attorney         X       /s/ Paul H. Zumbro         Printed name         Cravath, Swaine of Firm name         825 Eighth Avenu         Number       Street         New York         City	ordance with chapter 15 of title 11, United States Code.		
information is true an I declare underpenal Signeture of foreign Executed on MM / A. Signature of attorney A. Sign	I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.		
★       Signeture of foreign         Executed on       ↓         Signature of foreign       ★         Signature of foreign       ★         A. Signature of attorney       ★         /s/       A. Signature of attorney         A. Signature of attorney       ★         /s/       Paul H. Zumbro         Printed name       Paul H. Zumbro         Firm name       825 Eighth Avenu         Number       Street         New York       City	I have examined the information in this petition and have a reasonable belief that the information is true and correct.		
Signeture of foreign Executed on Signature of foreign Executed on Executed on MM / 4. Signature of attorney ★ /s/ Paul H. Zum Signature of Attorne Paul H. Zumbro Printed name Cravath, Swaine of Firm name 825 Eighth Avenu Number Street New York City	Ity of perjury that the foregoing is true and correct,		
Executed on Executed on Signature of foreign Executed on MM / 4. Signature of attorney ★ /s/ Paul H. Zum Signature of Attornee Paul H. Zumbro Printed name Cravath, Swaine of Firm name 825 Eighth Avenu Number Street New York City	Joost Johannes Hendrikus De Beijer		
✓ MM²/         Signature of foreign         Executed on         MM /         MA /	representative Printed name		
Signature of foreign Executed on	1 9/2 020 DD YYYY		
Executed on	representative Printed name		
A. Signature of attorney ∴ <u>/s/ Paul H. Zum</u> Signature of Attorne Paul H. Zumbro Printed name Cravath, Swaine Firm name 825 Eighth Avenu Number Street New York City	DD / YYYY		
Signature of Attorne Paul H. Zumbro Printed name Cravath, Swaine Firm name 825 Eighth Avenu Number Street New York City			
Signature of Attorne Paul H. Zumbro Printed name Cravath, Swaine Firm name 825 Eighth Avenu Number Street New York City	bro Date 08/19/2020		
Printed name Cravath, Swaine of Firm name 825 Eighth Avenu Number Street New York City	ey for foreign representative MM / DD / YYYY		
Cravath, Swaine Firm name 825 Eighth Avenu Number Street New York City			
Firm name 825 Eighth Avenu Number Street New York City	& Moore LLP		
Number Street New York City			
New York City	le		
City	1296-12 conversioner		
(212) 474-1036	NY 10019		
	NY 10019 State ZIP Code		
Contact phone	State ZIP Code		
2884195			
Bar number	State ZIP Code		

7

Chapter 15 Petition for Recognition of a Foreign Proceeding